



2024 DFK ANZ ANNUAL CONFERENCE

PROGRAM OUTLINE



QuickFee.



PERTH, WA

22 MAY - 24 MAY
DOUBLETREE, HILTON

DAY 1

WEDNESDAY, 22 MAY 2024

8:30AM - 12:00PM

MANAGING PARTNERS OPEN FORUM
Room: Waterside 1

12:00PM - 1:00PM

MANAGING PARTNERS LUNCH
Reels Restaurant

12:30PM - 4:30PM

TAX FORUM
Room: Waterside 1

Dario Gamba - Introductions

Rob Shelton - 2024 Budget Update

Daniel Taborsky - Structuring Update

Birchstone Tax Law

Tony Ince - Payroll Tax (Medical Practices)

Mostyn consulting

Mike McNab - NZ GST Update: Tips & Traps

Daniel Shaw & Sally Paice - Superannuation Update

Tim Kelleher & Paul Turnball - CGT Small Business concessions - accessing proceeds from a company)

6:30PM - 10:30PM

CONFERENCE WELCOME DINNER

Optus Stadium, Victory Lounge. Coaches depart at 6pm



On Wednesday evening we will have an early return transfer.

DAY 2

THURSDAY, 23 MAY 2024



7:00AM - 8:20AM

COMMITTEE BREAKFAST MEETINGS
Hotel Restaurant

8:30AM - 8:40AM

WELCOME
Gavin Johns

8:40AM - 9:00AM

**INTERNATIONAL UPDATE &
LEADERSHIP ACADEMY**
Stephen Bushell

9:00AM - 9:30AM

PDP UPDATE
Radlee Moller

9:30AM - 9:45AM

**THE ATO IS CHANGING THE WAY THEY
MANAGE ACTIVITY STATEMENTS - HOW DOES
THIS IMPACT YOU AND YOUR CLIENTS.**
Stan Corner, CEO ATOMate

9:45AM - 10:30AM

**NONPROFITS AND CHARITIES - THE NATIONAL
BLUEPRINT AND PROSPECTS FOR REAL
CHANGE**
Professor David Gilchrist
*Director, UWA Centre for Public Value, The
University of Western Australia*

10:30AM - 11:00AM

MORNING TEA
Sponsor Meet and Greet - 10.45

11:00AM - 11:45AM

**HOW UNIVERSITIES ARE PREPARING THE
ACCOUNTANT OF THE FUTURE**
Professor Jacqueline Birt
*Deputy Dean UWA Business School, The University
of Western Australia*

11:45AM - 12:10PM

GOOD VS GREAT VS PERFECT
Bruce Coombes, Managing Director, QuickFee



DAY 2

THURSDAY, 23 MAY 2024



12:10PM - 1:10PM

REALTY V'S EXPECTATION
Wendy Jeffery-Lonnie

1:10PM - 2:15PM

LUNCH BREAK
Sponsor Meet and Greet – 2.00pm

2:15PM - 2:30PM

ASIA PACIFIC & IWIL UPDATE
Cheree Woolcock

2:30PM - 2:45PM

AUTOMATION IN PRACTICE
*Nick Zouros, National Account Manager
ANZ, FYI*

2:45PM - 3:15PM

MICROSOFT COPILOT OVERVIEW
Mitchell Brooks

3:15PM - 3:45PM

AFTERNOON TEA

3:45PM - 5:00PM

BREAKOUT 1
**Utilising Microsoft Copilot in your
Firms Deep Dive**
Mitchell Brooks

3:45PM - 5:30PM

BREAKOUT 2
Leadership Forum
Wendy Jeffery-Lonnie

6:45PM - 9:45PM

DINNER @ LUCKY SHAG
Meet in the Lobby at 6.40



DAY 3

FRIDAY, 24 MAY 2024



8:45AM - 9:00AM

DFK ANZ UPDATE

Gavin Johns

9:00AM - 9:45AM

CHEVRON IN AUSTRALIA + Q&A

KAYE BELL

*Strategic Procurement and Contracts Manager
Chevron Australia*

CHRISTINA KELLY

Diversity and Inclusion Manager, Chevron Australia

9:45AM - 10:30AM

INDUSTRY PRODUCTS SHOWCASE & PANEL SESSION

- **Product Presentation - ATOmte**
- **Product Presentation - FYI**
- **Panel Session**

ATOmte, QuickFee & FYI Docs

10:30AM - 11:15AM

MORNING TEA

Sponsor Meet and Greet – 11.00

11:15AM - 12:15PM

MENTAL FIRST AID

Wendy Jeffery-Lonnie

12:15PM - 12:45PM

AGM

Delegates Only

12:45PM - 1:15PM

GRAB AND GO LUNCH INCLUDING AP'S

1:15PM - 4:45PM

KINGS PARK ABORIGINAL TOUR & FREE TIME

6:45PM - 11.00PM

GALA DINNER

WA Museum – A Night at the Museum

Coaches depart at 6.30pm

On Friday evening we will have an early

ACCOMPANYING PARTNERS PROGRAM



WEDNESDAY 22 MAY 2024

6:30PM - 10:30PM

CONFERENCE WELCOME DINNER

Optus Stadium, Victory Lounge

THURSDAY, 23 MAY 2024

ADULT PROGRAM

10.30AM - 4.00PM

AP ACTIVITY

Enjoy a guided cultural walk hearing about the history of Perth. This includes a live pearl harvest and lunch in Elizabeth Quay

FAMILY PROGRAM

12.30PM - 4.00PM

FAMILY ACTIVITY

Enjoy a fun lunch of burgers and shakes at Milky Lane. Then our little AP's will take a guided tour of the Perth Mint! Includes your own medallion!

6:45PM - 9:45PM

DINNER @ LUCKY SHAG

Meet in the Lobby at 6.40

FRIDAY, 24 MAY 2024

12:45PM - 1:15PM

GRAB AND GO LUNCH

1:15PM - 4:45PM

KINGS PARK ABORIGINAL TOUR & FREE TIME

6:45PM - 11:00PM

GALA DINNER

WA Museum - A Night at the Museum

On Wednesday and Friday evening we will have early return transfers.



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